



143 South Third Street  
Philadelphia, PA 19106  
215-861-4971  
[www.inht.org](http://www.inht.org)

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## Gift and Estate Planning

Since 1972, Independence Historical Trust (formerly the Friends of Independence NHP) has been the philanthropic partner to Independence National Historical Park and has supported the Park's mission of preservation, conservation, interpretation, and education.

Preserving and protecting our cultural and historical resources for future generations is a worthy investment. The easiest way to leave a lasting legacy for the benefit of this historic square mile is to join the Rising Sun Society and include Independence Historical Trust in your will or beneficiary of your IRA or other retirement account.

The information provided below is meant to assist you and your advisors in planning. Your gift, like the gifts of many others, is important to Independence Historical Trust and ultimately the Independence National Historical Park. Thank you for your generosity.

### Drafting Information:

Legal Name: Independence Historical Trust

Address: 143 S. Third Street, Philadelphia, PA 19106

Tax ID: 23-7179598

Nonprofit Status: Active and in good standing

### Sample language for including Independence Historical Trust in a will or codicil:

1. I give, devise, and bequeath the sum of \$ \_\_\_\_\_ to Independence Historical Trust, a Pennsylvania charitable corporation located in Philadelphia, for its charitable purposes...
2. I give, devise, and bequeath \_\_\_\_\_ % of the remaining assets of my estates to Independence Historical Trust, a Pennsylvania charitable corporation located in Philadelphia, for its charitable purposes...

Unrestricted gifts will allow Independence Historical Trust the greatest flexibility to use funds where they are needed most. Independence Historical Trust will honor a donor's stated intention for the use of a gift. If you're interested in supporting a specific project or program, please contact us as your gift will need a brief, confidential conversation and may need additional language.

As always, with any questions, please contact our office at 215-861-4971 or [jonathan@inht.org](mailto:jonathan@inht.org) for more information.

We strongly encourage donors to discuss their gift intentions with professional advisors, including, but not limited to tax, financial and legal advisors when creating a planned gift to Independence Historical Trust.

The Independence Historical Trust, a 501(c)(3) nonprofit organization, (Tax ID 23-7179598) as requested by current tax laws, confirms that no goods or services were received in exchange for this donation and that contribution are deductible to the full extent of the law.