



143 South Third Street  
Philadelphia, PA 19106  
215-861-4971  
www.inht.org

The Rising Sun Society recognizes the generosity of donors who have made a deferred gift to Independence Historical Trust (IHT), whether through their will, life insurance policies, retirement plans, or other vehicles. Your forethought for the future of IHT ensures future generations will have the opportunity to experience and learn from Independence National Historic Park.

Please provide the following information for membership:

Name: \_\_\_\_\_ Spouse Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I/We have decided to establish the following gift:

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Bequest                       | <input checked="" type="checkbox"/> Qualified Retirement Plan Designation |
| <input checked="" type="checkbox"/> Family/Living Trust Provision | <input checked="" type="checkbox"/> Life Insurance                        |
| <input checked="" type="checkbox"/> Charitable Remainder Trust    | <input checked="" type="checkbox"/> Other                                 |

Description of provision (specific amount, percentage, or contingency): \_\_\_\_\_

#### Additional Contact Information

Financial Planner/Firm: \_\_\_\_\_

Contact Information (phone/email): \_\_\_\_\_

Estate Contact/Executor/Executrix: \_\_\_\_\_

Contact Information (phone/email): \_\_\_\_\_

I/We conservatively estimate the current value of the provision for IHT to be approximately \$\_\_\_\_\_. IHT recognizes that values are subject to change. Statements of support are used to help IHT for distant future financial planning.

### THIS IS NOT A BINDING LEGAL OBLIGATION

Please send completed form to:  
Independence Historical Trust, 143 S. Third Street, Philadelphia, PA 19106

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to Independence Historical Trust.*

July 2021



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I/We prefer that this gift remain anonymous.

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*July 2021*