## **Gift and Estate Planning**

Since 1972, Independence Historical Trust (formerly the Friends of Independence NHP) has been the philanthropic partner to Independence National Historical Park and has supported the Park's mission of preservation, conservation, interpretation, and education.

Preserving and protecting our cultural and historical resources for future generations is a worthy investment. The easiest way to leave a lasting legacy for the benefit of this historic square mile is to include Independence Historical Trust in your will.

The information provided below is meant to assist you and your advisors in planning. Your gift, regardless of size, will be both welcome and important to Independence Historical Trust. Thank you for your generosity.

## **Drafting Information:**

Legal Name: Independence Historical Trust

Address: 143 S. Third Street, Philadelphia, PA 19106

Tax ID: 23-7179598

Nonprofit Status: Active and in good standing

## Sample language for including Independence Historical Trust in a will or codicil:

1.	I give, devise, and bequeath the sum of \$	_ to Independence Historical 1	Γrust, a
	Pennsylvania charitable corporation, for its char	ritable purposes	

2. I give, devise, and bequeath \_\_\_\_\_\_ % of the remaining assets of my estates to Independence Historical Trust, a Pennsylvania charitable corporation, for its charitable purposes...

Unrestricted gifts will allow Independence Historical Trust the greatest flexibility to use funds where they are needed most. Independence Historical Trust will honor a donor's stated intention for the use of a gift. Donations for a specific project or program will require additional language. Please contact our office at 215-861-4971 or <a href="mailto:attn@inht.org">attn@inht.org</a> for more information.

We strongly encourage donors to discuss their gift intentions with professional advisors, including, but not limited to tax, financial and legal advisors when creating a planned gift to Independence Historical Trust.

The Independence Historical Trust, a 501(c)(3) nonprofit organization, (Tax ID 23-7179598) as requested by current tax laws, confirms that no goods or services were received in exchange for this donation and that contribution are deductible to the full extent of the law.